

Patient Portion

NEW PATIENT INTAKE FORM

Date of Call:

Name:

Address:

City:

State:

Zip Code:

Home Phone:

Cell Phone:

Work Phone:

Date of Birth:

Social Security #

Insurance Company (Primary):

ID #

Insurance Company (Secondary):

ID #

Nature of Problem:

1st Appt. Offered:

Date Refused:

Therapist/Psychiatrist:

Appt. Date & Time

Logged In: *PLA Portion*

Appt. Made By:

Self () Parent () Facility ()

If Facility - Name & Phone #

Policy Effective Date:

If Medicaid, What County:

Mont. () Bucks () Delaware ()

Deductible: Yes () No ()

Amount \$ Has Been Met (Y) (N)

CoPay Amount \$

of Visits per year:

S. M. I Benefits: Yes () No ()

How many per year?

Flex Benefits: Yes () No ()

How many outpatient? ()

How many inpatient? ()

Authorization #

Authorization Effective Dates:

Date Start: Date Expired:

Claims Address:

Ron Lewis Associates
Highland Office Center
550 Pinetown Road, Suite 350
Ft. Washington, Pa 19034

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